



*Trust in your future*

Healthtrust

Wealthtrust

Pensiontrust

# Multiplex

# [mul·ti·plex]

(mũl'te-plěks)

*Relating to or being a system of simultaneous communication*



*Peter Murray  
Chief Executive*

*'Excellent firms don't believe in excellence - only constant improvement and constant change.'* Tom Peters

## **Our Vision**

At Multiplex we believe that each client's needs are unique. Only by understanding individual goals and aspirations can we deliver the right solutions every time.

We have built our service on honesty, integrity and understanding, aiming to create a solid working relationship with each client in order to produce the long-term results they demand. At Multiplex, our aim is simply to help you achieve your ultimate goal – to trust in your future.

We are proud of our reputation and endeavour to uphold our principles whilst continually strengthening our knowledge. Our guiding principle is to work in long-term mutually beneficial partnerships with our clients. Testament to our philosophy of working in partnership is the many long-standing relationships which Multiplex enjoys with its customers and providers.



*'The first wealth is health.'*  
Emerson

## Health and Wellbeing

Multiplex Healthtrust is a proven leader in the design, implementation and maintenance of discretionary trust healthcare schemes and private medical insurance healthcare schemes for Public and Private companies. Our experienced staff are committed to the highest standards of technical expertise and personal service.

We will advise on private healthcare arrangements specifically tailored to employers' needs and our services encompass both PMI (private medical insurance) and our own Discretionary Trust arrangements.

Multiplex Healthtrust pioneered discretionary trust healthcare schemes in 1987. These schemes are totally bespoke to give the organisation complete power over scheme funds and total flexibility of cover.

As an independent consultancy specialising in private medical insurance and allied benefits, Multiplex Healthtrust acts as a specialist healthcare intermediary handling the healthcare arrangements for many corporate and individual clients and public sector bodies. We believe our commitment to deliver the most comprehensive and personal service is responsible for our sustained growth and leading position in the market place.



*'There are a handful of people whom money won't spoil,  
and we count ourselves among them'* Mignon McCaughlin

## Financial Planning

Multiplex Wealthtrust is an Independent Financial Adviser authorised and regulated by the Financial Services Authority. We provide a comprehensive range of financial planning services to over 3,000 customers, both in the UK and abroad, with clients' funds now in excess of £100 million.

We offer a complete Wealth Management Service to companies, charities, trustees and individuals requiring personal advice. Our team of qualified specialists offers expert advice in financial planning, savings and investment advice, inheritance tax planning, long term care and tax mitigation. We offer specialist services to those clients with more bespoke requirements from their pension arrangements and also offer specialist expert witness

services to Legal Teams and Claimants dealing with high value personal injury awards.

We are completely independent of all insurance companies, investment managers, banks and building societies. We can, therefore, ensure you get the best advice and products selected from the whole market place.

We offer a range of services and charging options to meet your needs. Our approach is to build long term relationships with clients over a period of time. If you are looking for financial planning or Wealth Management advice, you can contact us for a confidential and impartial consultation.



*'Man is a goal seeking animal.'*

Aristotle

## Retirement Planning

At Pensiontrust, our team of actuaries and consultants helps our clients manage all aspects of the day to day running of their pension arrangements. This covers final salary and money purchase trust based schemes as well as regulated pension products such as group personal pensions. Our unique integrated approach means that we can run most schemes more efficiently and less expensively than our competitors.

We offer a complete service to final salary schemes including attendance at trustee meetings, actuarial services and timely, pro-active, advice. We also offer a full range of administrative services, from basic scheme administration through to production of scheme accounts and pension payroll services.

Using our in-house actuarial valuation system, we can produce "real-time" results giving companies and trustees up to date funding information within

very short timescales. Our innovative approach to reducing final salary funding shortfalls has already helped several companies reduce or eliminate their past service deficits.

Clear, regular communication is fundamental to the successful running of any pension arrangement. At Pensiontrust, we specialise in helping employees understand the pension benefits they have; this in turn helps employers receive due credit for the contributions they make. Our pension roadshows are tailored to your scheme, presenting key pension issues in terms that your employees will understand.

Whatever your arrangement, our fixed fee, IT-based service provides value for money and certainty of cost in a rapidly changing pensions' world.



# Contact us

**[com·mu·ni·cate]**

*(kə-myōnī-kāt)*

*To be connected, one with another*

*'To listen well is as powerful a means of communication and influence as to talk well.'* Chief Justice, John Marshall

## We can help

For more information as to how we can assist you please visit our website, email or telephone us at the numbers and addresses below. Our experienced staff will arrange for the appropriate consultant to contact you.

Multiplex is ideally placed to provide services across the whole of the UK. Our offices are based in South Manchester only 10 minutes from the airport and at the heart of the Northwest's motorway network. Our specialist advisers are able to meet you in the comfort of your own home or in an office environment, whichever you prefer.

Multiplex employs over 50 staff and is planning further expansion and development in the near future.

### Office address:

#### Multiplex

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